

Finance – Bachelor of Science

Requirements Worksheet

Student Name _____

WID _____

BAPP Requirements:		54 hrs
Communication Core Courses:		11 hrs
ENGL 100	Expository Writing 1	3
ENGL 200	Expository Writing 2 (prereq: ENGL 100, 30 hrs)	3
COMM 105	Public Speaking 1A	2
ENGL 417	Written Comm. for the Workplace (prereq: ENGL 200, 60 hrs)	3
Quantitative Core Courses:		18 hrs
MATH 100	College Algebra (prereq: Placement Test)	3
MATH 205	General Calculus and Linear Algebra	3
STAT 350	Business Economics Statistics I	3
STAT 351	Business Economics Statistics II	3
ECON 110	Principles of Macroeconomics	3
ECON 120	Principles of Microeconomics	3
K-State 8 Non- Business Courses:		16 hrs
Aesthetic Experience and Interpretive Understanding		3
Global Issues and Perspectives		3
Human Diversity within the U.S		3
Natural and Physical Science (with Lab)		4
Historical Perspectives		3
Thematic Sequence: See Business Advisor		9 hrs
Business Core Requirements: (must earn 2.5 cumulative GPA)		30 hrs
GENBA 101	Business Orientation	0
GENBA 110	Business Foundations	3
GENBA 166	Business Information Technology Skill Proficiency	0
ACCTG 231	Accounting for Business Operations (prereq: Math 100 & GENBA 110 or Sophomore Standing)	3
ACCTG 241	Accounting for Investing and Financing (prereq: ACCTG 231)	3
FINAN 450	Principles of Finance (prereq: ACCTG 231, ECON 120, & STATS 350)	3
MKTG 400	Introduction to Marketing (prereq: ECON 110 or 120)	3
MANGT 366	Information Technology for Business (prereq: GENBA 166)	3
MANGT 420	Management Concepts	3
MANGT 421	Introduction to Operation Management (prereq: STAT 350)	3
MANGT 595	Business Strategy (prereq: FINAN 450, MANGT 420, MKTG 400 & 90 credits, CBA Majors ONLY)	3
MANGT 596	Business Ethics Corporate Citizenship (prereq: FINAN 450, MANGT 420, MKTG 400 & 90 credits, CBA Majors ONLY)	3

Finance Major Courses:		42 hrs
Major Field Requirements:		15 hrs
ACCTG 331	Intermediate Accounting Processes (prereq: ACCTG 241)	3
FINAN 510	Financial Institutions & Markets (prereq: FINAN 450)	3
FINAN 520	Investments (prereq: FINAN 450)	3
FINAN 575	Intermediate Finance (prereq: FINAN 510, FINAN 520)	3
FINAN 675	Cases in Finance (prereq: FINAN 575, CBA Majors only)	3
Finance Electives: See reverse side for options		12 hrs
		3
		3
		3
		3
Economics Electives:		6 hrs
ECON 520 or ECON 510	Intermediate Microeconomics or Intermediate Macroeconomics	3
ECON 500+		3
<i>Econ 500+ excludes Econ 505</i>		
Unrestricted Electives: (any course offered by the University 100 level or above)		9 hrs

GPA Requirements to Enter Finance Major

1. Completed 45-60 credit hours
2. Minimum 2.5 K-State cumulative GPA.

Note: Transfer GPA will not be considered in determining eligibility to enter a major. Only the K-State GPA is applicable. However, ALL hours (K-State and any transfer hours) are included in the 45-60 hours.

Graduation Checklist

- ___ Minimum 126 credits hours
- ___ Cumulative GPA of 2.5 in Business Core classes
- ___ 63 of 126 hrs @ 4-year University
- ___ 30 of 126 hrs @ K-State
- ___ 20 of last 30 hrs @ K-State
- ___ Under 100-level courses do not apply
- ___ Deduct repeat courses in current semester

Notes:

Finance Majors must choose one of the following options:

<input type="checkbox"/> Financial Controllership	<input type="checkbox"/> Financial Management	<input type="checkbox"/> Financial Services
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Financial Controllership Option		12 hrs
ACCTG 342	Taxation I <i>(prereq: ACCTG 331 or ACCTGT 241 and 90 credit hrs)</i>	3
ACCTG 413	Accounting Information Systems <i>(prereq: ACCTG 241)</i>	3
ACCTG 432	Managerial Reporting <i>(prereq: ACCTG 331, MANGT 421)</i>	3
ACCTG 433	Financial Reporting <i>(prereq: ACCTG 331)</i>	3

Financial Management Option		12 hrs
ACCTG 433	Financial Reporting <i>(prereq: ACCTG 331)</i>	3
<i>Choose 9 hrs from the following</i>		3
FINAN 643	International Financial Management <i>(prereq: FINAN 510, FINAN 520)</i>	3
FINAN 653	Security & Portfolio Analysis <i>(prereq: FINAN 510, FINAN 520)</i>	3
FINAN 654	Derivative Securities & Markets <i>(prereq: FINAN 510, FINAN 520)</i>	3
FINAN 623	Financial Modeling <i>(prereq: FINAN 510, FINAN 520)</i>	3

Financial Services Option		12 hrs
ACCTG 445	Financial Statement Analysis <i>(prereq: ACCTG 231, ACCTG 241, FINAN 450)</i>	3
FINAN 460	Insurance <i>(prereq: ECON 110)</i>	3
FINAN 531	Commercial Banking <i>(prereq: FINAN 510, FINAN 520)</i>	3
FINAN 552	Real Estate <i>(prereq: 60 credit hours)</i>	3
FINAN 653	Security & Portfolio Analysis <i>(prereq: FINAN 510, FINAN 520)</i>	3
FINAN 654	Derivative Securities & Markets <i>(prereq: FINAN 510, FINAN 520)</i>	3
FINAN 661	Professional Financial Planning <i>(prereq: FINAN 510, FINAN 520)</i>	3

Major Requirements in Finance

Requirements for Business Administration Pre-Professions Program (BAPP)

54 credit hours

Communication Courses (11 credit hours): http://cba.k-state.edu/students/current/curriculum/index.html				
<u>Course Number</u>	<u>Course Title</u>	<u>Prerequisites</u>	<u>Credit hours</u>	<u>Grade</u>
<input type="checkbox"/> COMM 105	Public Speaking IA		2	
<i>Note: Automatic course substitution for COMM 105 is COMM 106</i>				
<input type="checkbox"/> ENGL 100	Expository Writing I		3	
<input type="checkbox"/> ENGL 200	Expository Writing II	Pr.: ENGL 100, 30 credit hours	3	
<input type="checkbox"/> ENGL 417	Written Comm. for the Workplace	Pr.: ENGL 200, 60 credit hours	3	
Quantitative Courses (18 credit hours):				
<input type="checkbox"/> MATH 100	College Algebra	Pr.: see http://cba.k-state.edu/mathpolicy	3	
<input type="checkbox"/> MATH 205	General Calculus & Linear Algebra	Pr.: MATH 100 or placement test	3	
<i>Note: Automatic course substitution for MATH 205 is MATH 220.</i>				
<input type="checkbox"/> STAT 350	Bus. & Econ. Stat I	Pr.: MATH 100	3	
<i>Note: Automatic course substitution for STAT 350 is STAT 325, STAT 340, or STAT 510.</i>				
<input type="checkbox"/> STAT 351	Bus. & Econ. Stat II	Pr.: STAT 350	3	
<input type="checkbox"/> ECON 110	Prin. of Macroeconomics		3	
<input type="checkbox"/> ECON 120	Prin. of Microeconomics		3	
<i>Note: Automatic course substitution for ECON 120 is AGECE 120.</i>				
Non-Business Courses (16 credit hours): fulfills 5 of the K-State 8 requirements				
Note: Select one course from each category. Remaining 3 K-State 8 requirements will be met through other general and business core requirements. Use <u>K-State 8 for Business Students</u> worksheet at http://cba.k-state.edu/students/current/curriculum/index.html				
<input type="checkbox"/>		<i>Aesthetic Experience and Interpretive Understanding</i>	3	
<input type="checkbox"/>		<i>Global Issues and Perspectives</i>	3	
<input type="checkbox"/>		<i>Human Diversity within the U.S.</i>	3	
<input type="checkbox"/>		<i>Natural and Physical Sciences with lab</i>	4	
<input type="checkbox"/>		<i>Historical Perspectives</i>	3	
Thematic Sequence (9 credit hours): http://cba.k-state.edu/students/current/curriculum/index.html				
This requirement can be met in several ways:				
<ol style="list-style-type: none"> 1. Completion of related courses from an academic department exclusive of the CBA * Six-credit hours must be 300-level or higher; or three-credit hours at 300-level or higher and one course requiring a prerequisite also used within the sequence. 2. Completion of a major or secondary major outside of the College of Business Administration. 3. Completion of a minor outside of the College of Business Administration, with at least 9 hours of non-business courses that are not a part of the requirements of the student's major. 4. Completion of a Certificate outside of the College of Business Administration or Certificate in International Business. 				
<input type="checkbox"/>			3	
<input type="checkbox"/>			3	
<input type="checkbox"/>			3	

Requirements for Business Core

30 credit hours

Business Core Courses (30 credit hours): http://cba.k-state.edu/students/current/curriculum/index.html				
Note: 2.5 GPA must be earned in all Business Core courses in order to graduate				
<u>Course Number</u>	<u>Course Title</u>	<u>Prerequisites</u>	<u>Credit hours</u>	<u>Grade</u>
<input type="checkbox"/> GENBA 101	Business Orientation	Pr.: None	0	
<input type="checkbox"/> GENBA 110	Business Foundations	Pr.: None	3	
<input type="checkbox"/> GENBA 166	Business Information Technology Skills Proficiency	Pr.: None	0	
<input type="checkbox"/> ACCTG 231	Accounting for Business Operations	Pr.: MATH 100 and GENBA 110 or sophomore standing	3	
<input type="checkbox"/> ACCTG 241	Accounting for Investing & Financing	Pr.: ACCTG 231	3	
<input type="checkbox"/> FINAN 450	Principles of Finance	Pr.: ACCTG 231, ECON 120, and STAT 350	3	
<input type="checkbox"/> MKTG 400	Intro to Marketing	Pr.: ECON 110 or 120	3	
<input type="checkbox"/> MANGT 366	Info. Technology for Business	Pr.: GENBA 166	3	
<input type="checkbox"/> MANGT 420	Management Concepts	Pr.: None	3	
<input type="checkbox"/> MANGT 421	Intro to Operations Management	Pr.: STAT 350	3	
<input type="checkbox"/> MANGT 595	Business Strategy	Pr.: FINAN 450, MANGT 420, MKTG 400, and 90 credit hours (CBA majors only)	3	
<input type="checkbox"/> MANGT 596	Business Ethics and Corporate Citizenship	Pr.: FINAN 450, MANGT 420, MKTG 400, and 90 credit hours (CBA majors only)	3	

Major Field Requirements for a Finance Major

42 credit hours

Major Field Requirements (15 credit hours):				
Course typically offered: (F) = Fall, (S) = Spring, (F,S) = Fall and Spring, (F or S) = Fall or Spring, (D) = Sufficient Demand				
<input type="checkbox"/> ACCTG 331	Inter. Acctg. Processes	F, S	Pr.: ACCTG 241	3
<input type="checkbox"/> FINAN 510	Financial Institutions and Markets	F, S	Pr.: FINAN 450 (May be taken concurrently with FINAN 520)	3
<input type="checkbox"/> FINAN 520	Investments	F, S	Pr.: FINAN 450 (May be taken concurrently with FINAN 510)	3
<input type="checkbox"/> FINAN 575	Intermediate Finance	F, S	Pr.: FINAN 510, FINAN 520	3
<input type="checkbox"/> FINAN 675	Cases in Finance	F, S	Pr.: FINAN 575 (CBA majors only)	3
Economics Electives (6 credit hours): http://cba.k-state.edu/students/current/curriculum/index.html				
<input type="checkbox"/> ECON 510 (OR) ECON 520	Intermed. Macroecon. Intermed. Microecon.	F, S F, S	Pr.: ECON 110 OR ECON 120 Pr.: ECON 120	3
<input type="checkbox"/> ECON ()			Pr.: Economics Elective 500 level or higher (excluding ECON 505)	3
<i>Note: Economics electives must be selected from economics course offerings numbered 500 or above (Excluding ECON 505) in consultation with the student's academic advisor.</i>				
Unrestricted Electives (9 credit hours):				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<i>Note: An unrestricted elective may be any course numbered 100 or above offered for credit by a University department.</i>				

Finance majors must choose one of the following options:

<input type="checkbox"/> Financial Controllership	<input type="checkbox"/> Financial Management	<input type="checkbox"/> Financial Services
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FINANCIAL CONTROLLERSHIP (FC) OPTION: (12 credit hours)						
<input type="checkbox"/>	ACCTG 413	Acctg. Information Systems	F, S	Pr.: Acctg 241	3	
<input type="checkbox"/>	ACCTG 432	Managerial Reporting	F, S	Pr.: ACCTG 331, MANGT 421	3	
<input type="checkbox"/>	ACCTG 433	Financial Reporting	F, S	Pr.: ACCTG 331	3	
<input type="checkbox"/>	ACCTG 342	Taxation I	F, S	Pr.: ACCTG 331 OR ACCTG 241 and 90 credit hours	3	

FINANCIAL MANAGEMENT (FM) OPTION: (12 credit hours)						
Select 9 credit hours from the following electives: (Recommended Elective FINAN 653)						
<input type="checkbox"/>	FINAN 643	International Finan. Mangt.	F	Pr.: FINAN 510, FINAN 520	3	
<input type="checkbox"/>	FINAN 653	Security & Portfolio Analysis	F, S	Pr.: FINAN 510, FINAN 520	3	
<input type="checkbox"/>	FINAN 654	Derivative Securities & Mrkt	S	Pr.: FINAN 510, FINAN 520	3	
<input type="checkbox"/>	FINAN 623	Financial Modeling	F, S	Pr.: FINAN 510, FINAN 520	3	
Accounting Requirement: (3 credit hours)						
<input type="checkbox"/>	ACCTG 433	Financial Reporting	F, S	Pr.: ACCTG 331	3	

FINANCIAL SERVICES (FS) OPTION: (12 credit hours)						
Select 12 credit hours from the following electives:						
<input type="checkbox"/>	FINAN 460	Insurance	F	Pr.: ECON 110	3	
<input type="checkbox"/>	FINAN 531	Commercial Banking	S	Pr.: FINAN 510, FINAN 520	3	
<input type="checkbox"/>	FINAN 552	Real Estate	S	Pr.: 60 credit hours	3	
<input type="checkbox"/>	FINAN 653	Security & Portfolio Analysis	F, S	Pr.: FINAN 510, FINAN 520	3	
<input type="checkbox"/>	FINAN 654	Derivative Securities & Mrkt	S	Pr.: FINAN 510, FINAN 520	3	
<input type="checkbox"/>	FINAN 661	Professional Finan Planning	F, S	Pr.: FINAN 510, FINAN 520	3	
<input type="checkbox"/>	ACCTG 445	Finan Statement Analysis	S	Pr.: ACCTG 231, ACCTG 241, and Finan 450	3	

Sample Semester Sequence for FINANCIAL CONTROLLERSHIP

Semester 1		
MATH 100	College Algebra	3
ECON 110	Macroeconomics	3
GENBA 101	Business Orientation	0
GENBA 110	Business Foundations	3
ENGL 100	Expository Writing I	3
K-STATE 8	Aesthetic Experience and Interpretive Understanding*	3
		15

Semester 3		
STAT 351	Business and Economic Statistics II	3
ACCTG 231	Accounting for Business Operations	3
MANGT 420	Management Concepts	3
MANGT 366	Information Technology for Business	3
K-STATE 8	Global Issues and Perspectives*	3
		15

Semester 5		
FINAN 510	Financial Institutions and Markets	3
FINAN 520	Investments	3
ACCTG 331	Intermediate Accounting Processes	3
MANGT 421	Introduction to Operations Management	3
K-STATE 8	Historical Perspectives*	3
		15

Semester 7		
MANGT 596	Business Ethics and Corporate Citizenship Capstone	3
FINAN 575	Intermediate Finance	3
ACCTG 432	Managerial Reporting	3
THEM SEQ	Thematic Sequence #2*	3
ELECTIVE	Unrestricted Elective**	3
		15

*Must be taken outside the College of Business Administration.
 **Any course offered by the university 100-level or above.

Semester 2		
MATH 205	General Calculus and Linear Algebra	3
ECON 120	Microeconomics	3
STAT 350	Business and Economic Statistics I	3
COMM 105	Public Speaking IA	2
K-STATE 8	Natural and Physical Sciences w/ lab*	4
GENBA 166	Business Information Technology Skills Proficiency	0
		15

Semester 4		
ACCTG 241	Accounting for Investing and Financing	3
MKTG 400	Introduction to Marketing	3
FINAN 450	Principles of Finance	3
ENGL 200	Expository Writing II	3
K-STATE 8	Human Diversity within the U.S.*	3
		15

Semester 6		
ACCTG 342	Taxation I	3
ACCTG 413	Accounting Information Systems	3
ENGL 417	Written Communication for the Workplace	3
THEM SEQ	Thematic Sequence #1*	3
ECON 510/520	Intermediate Macro or Micro	3
ELECTIVE	Unrestricted Elective**	3
		18

Semester 8		
MANGT 595	Business Strategy Capstone	3
FINAN 675	Cases in Finance	3
ACCTG 433	Financial Reporting	3
ECON 500+	Economics elective	3
THEM SEQ	Thematic Sequence #3*	3
ELECTIVE	Unrestricted Elective**	3
		18

Total credit hours	12
	6

Note: Students generally will take 15 credit hours per semester (not 18). Students can elect to take a summer course(s) to stay on track for 4-year graduation plan.

Sample Semester Sequence for FINANCIAL MANAGEMENT

Semester 1		
MATH 100	College Algebra	3
ECON 110	Macroeconomics	3
GENBA 101	Business Orientation	0
GENBA 110	Business Foundations	3
ENGL 100	Expository Writing I	3
K-STATE 8	Aesthetic Experience and Interpretive Understanding*	3
		15

Semester 2		
MATH 205	General Calculus and Linear Algebra	3
ECON 120	Microeconomics	3
STAT 350	Business and Economic Statistics I	3
COMM 105	Public Speaking IA	2
K-STATE 8	Natural and Physical Sciences w/ lab*	4
GENBA 166	Business Information Technology Skills Proficiency	0
		15

Semester 3		
STAT 351	Business and Economic Statistics II	3
ACCTG 231	Accounting for Business Operations	3
MANGT 420	Management Concepts	3
MANGT 366	Info Technology for Business	3
K-STATE 8	Global Issues and Perspectives*	3
		15

Semester 4		
ACCTG 241	Acctg for Investing and Financing	3
MKTG 400	Introduction to Marketing	3
FINAN 450	Principles of Finance	3
ENGL 200	Expository Writing II	3
K-STATE 8	Human Diversity within the U.S.*	3
		15

Semester 5		
FINAN 510	Financial Institutions and Markets	3
FINAN 520	Investments	3
ACCTG 331	Intermediate Accounting Processes	3
MANGT 421	Introduction to Operations Management	3
K-STATE 8	Historical Perspectives*	3
ELECTIVE	Unrestricted elective**	3
		18

Semester 6		
FINAN FM	Financial Management elective	3
ACCTG 433	Financial Reporting	3
ECON 510/520	Intermediate Macro or Micro	3
ENGL 417	Written Communication for the Workplace	3
THEM SEQ	Thematic Sequence #1*	3
ELECTIVE	Unrestricted elective**	3
		18

Semester 7		
MANGT 596	Business Ethics and Corporate Citizenship Capstone	3
FINAN 575	Intermediate Finance	3
FINAN FM	Financial Management elective	3
THEM SEQ	Thematic Sequence #2*	3
ELECTIVE	Unrestricted elective**	3
		15

Semester 8		
MANGT 595	Business Strategy Capstone	3
FINAN 675	Cases in Finance	3
FINAN FM	Financial Management Elective	3
ECON 500+	Economics elective	3
THEM SEQ	Thematic Sequence #3*	3
		15

*Must be taken outside the College of Business Administration.
 **Any course offered by the university 100-level or above.

Total credit hours 126

Note: Students generally will take 15 credit hours per semester (not 18). Students can elect to take a summer course(s) to stay on track for 4-year graduation plan.

Sample Semester Sequence for FINANCIAL SERVICES

Semester 1		
MATH 100	College Algebra	3
ECON 110	Macroeconomics	3
GENBA 101	Business Orientation	0
GENBA 110	Business Foundations	3
ENGL 100	Expository Writing I	3
K-STATE 8	Aesthetic Experience and Interpretive Understanding course*	3
		15

Semester 2		
MATH 205	General Calculus and Linear Algebra	3
ECON 120	Microeconomics	3
STAT 350	Business and Economic Statistics I	3
COMM 105	Public Speaking IA	2
K-STATE 8	Natural and Physical Sciences w/ lab*	4
GENBA 166	Business Information Technology Skills Proficiency	0
		15

Semester 3		
STAT 351	Business and Economic Statistics II	3
ACCTG 231	Accounting for Business Operations	3
MANGT 420	Management Concepts	3
MANGT 366	Information Technology for Business	3
K-STATE 8	Global Issues and Perspectives course*	3
		15

Semester 4		
ACCTG 241	Accounting for Investing and Financing	3
FINAN 450	Principles of Finance	3
MKTG 400	Introduction to Marketing	3
ENGL 200	Expository Writing II	3
K-STATE 8	Human Diversity within the U.S.*	3
		15

Semester 5		
ACCTG 331	Intermediate Accounting Processes	3
FINAN 510	Financial Institutions and Markets	3
FINAN 520	Investments	3
MANGT 421	Introduction to Operations Management	3
K-STATE 8	Historical Perspectives*	3
ELECTIVE	Unrestricted elective**	3
		18

Semester 6		
FINAN FS	Financial Services elective	3
FINAN FS	Financial Services elective	3
ECON 510/520	Intermediate Macro or Micro	3
ENGL 417	Written Communication for the Workplace	3
THEM SEQ	Thematic Sequence course #1*	3
ELECTIVE	Unrestricted elective**	3
		18

Semester 7		
MANGT 596	Business Ethics and Corporate Citizenship Capstone	3
FINAN 575	Intermediate Finance	3
FINAN FS	Financial Services elective	3
THEM SEQ	Thematic Sequence #2*	3
ELECTIVE	Unrestricted elective**	3
		15

Semester 8		
MANGT 595	Business Strategy Capstone	3
FINAN 675	Cases in Finance	3
FINAN FS	Financial Services elective	3
ECON 500+	Economics elective	3
THEM SEQ	Thematic Sequence #3*	3
		15

*Must be taken outside the College of Business Administration.
 **Any course offered by the university 100-level or above.

Total credit hours	126
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Note: Students generally will take 15 credit hours per semester (not 18). Students can elect to take a summer course(s) to stay on track for 4-year graduation plan.

Tips for Academic Planning and Enrollment

- Complete GENBA 110 and 166 within your first year
- Complete MATH 205 before your second year
- Make sure you complete at least one quantitative course (ACCTG, ECON, STAT, MATH) every semester
- Make sure you monitor your grades and consult with your Academic Advisor about retakes as needed
- Balance your course load with a mix of different courses
- Use the course catalog online to look up course descriptions
- Use DARS to verify and track progress towards graduation
- Use the curriculum worksheets and other resources on the CBA website as a guide for prerequisite information and suggested classes each semester
- Take classes towards your intended major as early as possible
- Utilize resources on CBA website:
 - Student Success Guide
 - Student Curriculum Worksheets
 - Electives/K-State 8
 - Thematic Sequence