



Integrated Investment Management Certificate | 15 Credit Hours

Required Course (9 credit hours)

FINAN 450: Principles of Finance (3)

Study of the basic principles of finance, including discounted cash flow analysis, risk-return tradeoff, asset pricing models, and financial and real asset valuation.

FINAN 451 - Intro to Integrated Investment Management (3)

The course examines various aspects of the investment management industry, business of investment management, and legal and ethical environments.

FINAN 500 - Investment Management Concepts (3)*

An introduction and study of the issues and skills involved in successful investment management.

* Substitutions: FINAN 510 and FINAN 520 (Both must be completed) --> FINAN 500

Elective Course Options (6 credit hours)

ACCTG 445 - Financial Statement Analysis (3)

This course will develop a student's skills and knowledge in the analysis and interpretation of corporate financial statements and their related footnotes.

FINAN 623: Financial Modeling (3)

This course is designed to provide an in-depth knowledge of the use of Excel for use in the corporate finance and equity valuation environment.

FINAN 653 - Security and Portfolio Analysis (3)

The analysis and valuation of securities and the management of investment portfolios. Students analyze the composition of, make buy/sell recommendations for, and evaluate the performance of an actual portfolio.

MANGT 566 - Computer Systems for Finance and Invest. Mangt (3)

An integrated course examining the interrelationship between finance/investment management and information technology taught using a mixture of theory/concepts and hands-on activities.

*For prerequisites, review the course catalog: <http://catalog.k-state.edu> or talk to an advisor

Why a Integrated Investment Management Certificate?

The Certificate in Integrated Investment Management is intended for those business majors whose career interests lie in the investment management industry. The required courses are designed to provide these students with the fundamentals of investment management and a broader business perspective of the investment management industry.

Certificate Requirements:

- * Certificate can be completed by degree seeking students at Kansas State University, obtained as a credential on its own (free-standing), as a non-degree, certificate seeking student, or earned post-secondary.
- * Students must achieve a cumulative 2.5 GPA on all courses taken to fulfill the requirements of the certificate program.
- * ***Prior permission is required from the College of Business to take or transfer a class at another institution.***
- * Complete the certificate declaration form in 1001 Business Building.

College of Business Administration

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