

Quinton Vlach

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EDUCATION

Kansas State University (Manhattan, KS)

Expected Graduation: **Fall 2024**

Bachelor of Science in Personal Financial Planning

Cumulative GPA: **4.0**

Eligible to sit for CFP® exam upon graduation

Kansas Insurance Certificate

Professional Strategic Selling Certificate

PROFESSIONAL EXPERIENCE

Powercat Financial Kansas State University (Manhattan, KS)

Peer Financial Counselor

Fall 2022 – Present

Financial Well-Being Ambassadors, Marketing Chair

Fall 2022 – Present

- Advise students on budgeting, saving, credit, student loan repayment, and transitioning to work
- Promote Powercat Financial through various marketing strategies
- Present financial workshops to large groups of students

Delta Upsilon Fraternity, Kansas State University (Manhattan, KS)

Vice President of Finance

March 2023 – May 2024

- Managing \$800,000 in gross receipts
- Oversee and perform audits on group's budget
- Maintain the duties and obligations as the bookkeeper; making sure journal entries, reconciliations, and financial statements are up to date and accurate
- Advise and consult peers on purchasing decisions to maintain financial stability

Prosperity Planning Inc. (Riverside, MO)

Financial Planning Intern

June 2023 – August 2023

- Exposure to planning, investment, and CRM softwares
- Sat in on numerous client meetings
- Completed several Financial Planning Blueprints (comprehensive financial plan) for real-life clients

Vlach's Lawncare LLC (various locations in Kansas City, KS)

Owner and Founder

January 2017 – February 2023

- Implemented a complete mowing management system
- Manage up to 180 accounts/clients at a time
- Oversee a team of 8 employees; evaluate their deliverables and performance
- Analyze and maintain all payroll, financial statements, business budgets, equipment inventory, and overall operations of the company
- Hired and trained a manager to communicate effectively with all clients, customers, businesses, and stakeholders

Kansas State University (Manhattan, KS)

Financial Services Leadership Institute (FSLI)

November 2021 – Present

- Actively involved in alumni events, company visits, team competitions, and networking

Certificates and Awards

Series 65 License

Issued Nov. 2023 – Expires Nov. 2025

Securities Industry Essentials (SIE) Certification

Issued May 2023

eMoney Fundamentals Certification

Issued March 2024

Best Comprehensive Financial Plan Award

Awarded May 2024