Lucas Roth

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EDUCATION

| Kansas State University | Manhattan, KS |
|--|----------------|
| Major: Personal Financial Planning | May 2024 |
| Minors: Leadership and Business Administration Certificate: Business of Sports Management | GPA: 3.9 |
| Hutchinson Community College | Hutchinson, KS |
| | GPA: 4.0 |
| | |

Overland Park, KS

May 2024 - Present

April 2021 - Present

June 2019 - Present

July 2020 – May 2022

Hesston, KS

Newton, KS

Hesston, KS

PROFESSIONAL EXPERIENCE

Mariner Wealth Advisors

Financial Planning Intern

- Used E-Money and Holistiplan Software to create financial plans for clients
- Sat it on and directed client meetings for real clients
- Created and presented projects to groups of over 50 people

BCR Farms and Rentals

Farmhand, Groundskeeper, Painter, Financial Assistant

- Main farmhand on an 80 head of cattle operation
- Painted and partially remodeled multiple rental properties
- Main groundskeeper for over 20 rental properties in the Hesston and Newton area

Southern District Youth

Volunteer Camp Counselor

- Primary caregiver to groups of 13-15 students, ages 8-15, for up to 5 days at a time
- Lead all camp activities of over 200 kids ages 8-15

Hesston Golf Course

Clubhouse Worker

- Worked in and managed restaurant, serving around 25 people per day
- Talked to, directed, and checked in over 200 guests per day
- Organized, balanced, and analyzed cash drawer amounts exceeding \$4,000

HONORS & ACTIVITIES

| FarmHouse Fraternity Scholarship Chair | Fall 2022 – Present | |
|---|-----------------------|--|
| • Help keep track and keep up grades for all 82 members of the top ranked scholarship house on campus | | |
| • Sit down and work with as well as tutor struggling students or help connect them with resources that suit their needs | | |
| Kansas State Invest-A-Cats – Vice President | Fall 2022 – Present | |
| Club for finance interested students that evaluates and invests real money into different stock options and other funds | | |
| Menard Scholars Program – Member | Fall 2021 – Present | |
| Select group of top business scholars at the Kansas State University College of Business | | |
| Partake in one of a kind classes, workshops, and trips to broaden business horizons | | |
| FPA Kansas State – Member | Fall 2022 – Present | |
| • Financial Planning organization for students interested in learning more about the industry | | |
| President's Honor Roll – Kansas State University | Fall 2021 – Present | |
| Paul B. and Sandra M. Edgerley Business Administration Leadership Scholarship | Spring 2022 | |
| • Scholarship given to student who exhibits strong leadership capabilities within the College of Business | | |
| G-51 Foundation Scholarship | Spring 2021 | |
| Scholarship given to a student who excels at showing perseverance in everyday life | | |
| Kansas State Alumni Scholarship | Spring 2021 | |
| Selected by CFA Society Kansas City for demonstrating leadership and an interest in investments industry | | |
| | er 2020 – Spring 2021 | |
| • Selective honorary program for students who are passionate about and want to lead in agriculture | | |