

# DEVAN MCEWEN

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## EDUCATION

**Kansas State University | Manhattan, KS**  
Bachelor of Science Personal Financial Planning

Dec 2025

- Certificates: Professional Strategic Selling and Kansas Insurance
- Minor: Business
- GPA 4.0
- Eligible to sit for the CFP exam upon graduation

## WORK EXPERIENCE

### Paraplanner

CGN Advisors LLC | Manhattan, KS

January 2024 - Present

- Drafted detailed financial plans for advisors to present to clients using MoneyGuidePro, Income Lab, and Orion Planning
- Managed client accounts efficiently, overseeing account openings, funding procedures, and addressing inquiries from advisors

### Summer Intern

Stifel Financial | Overland Park, KS

Summer 2023

- Assisted in managing hypothetical portfolios by monitoring asset allocation, risk exposure, and recommending adjustments
- Conducted thorough research on individual stocks, evaluating their potential for investment

### Student Basketball Manager

Kansas State University | Manhattan, KS

Aug 2022 - May 2023

- Exhibited effective communication and collaboration skills working closely with coaches, players, and staff to achieve team goals
- Evaluated practice statistics and strategized to optimize team performance

## LEADERSHIP & ACTIVITIES

Powercat Financial | Financial Well-Being Ambassador

Aug 2023 - Present

- Attended monthly meetings to learn about creating budgets and helping others become financially independent

Berry College Men's Basketball and Track & Field | Student Athlete

Aug 2021 - May 2022

- Developed strong organizational skills by coordinating schedules, managing equipment, and collaborating with staff and teammates

## HONORS & AWARDS

### Florence Miller Scholarship

Kansas State University

Aug 2021 - Present

### Sergeant Family Scholarship

Kansas State University

Aug 2021 - Present

### Dean's List

Kansas State University

Aug 2021 - Present

## SKILLS & CERTIFICATION

Technical: Microsoft Office Suite, Orion, MoneyGuidePro, Income Lab

Personal: Communication, Leadership, Critical Thinking, Time Management

Licenses: Series 65, SIE